MUNICIPALITY OF MILAN Urban Economy and Employment

Qualities of positive platforms, promotion programmes and labour

ring Cities

CITY OF MILAN SHOWCASE



Foto: Chiara Conti

The context – Milan

Statistics summary

- Population: approx. 1,400,000 inhabitants;
- Metropolitan area: over 3,200,000 inhabitants (one of Europe's most densely populated areas);
- Under 14: 13.8%; between 15 and 64: 63.8%, over 65: 22.5%;
- Non-nationals: 8%, (around 25% in younger age group).

Economy and labour

- Milan produces about 10% of the national GDP
- GDP per capita: €46,000 (Italian average €25,000);
- 300,000 companies, 50% services, 25% trade;
- Sectors: Agri-food, finance, manufacturing, life sciences, cultural and creative industries;
- 68.4% in employment (10% above Italian average);
- Unemployed 7.5% (Italian average 11%); 18.6% youth unemployment (28.4% Italian average).



The problem: a city at different paces

RUNNING AHEAD

The city recovered from the crisis thanks to innovation, growing tourism and investments

STAYING BEHIND

But polarization between different parts of the city and society is likely to increase

The problem: a city at different paces

CITY CENTRE AND "NEW CITY CENTRES"

- Local added value + 1.1% \bigcirc
- Number of companies + 1.5% (double the national Ο average)
- Exports + 4% (back to pre-crisis levels) Ο
- Third level students + 13% \cap
- Tourists 3 million (+ 13.1%) Ο

OUTLYING URBAN DECAY

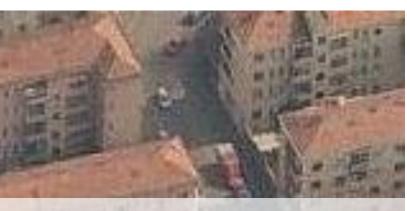
- 20,000 families on income support Ο
- 20,000 minors in poverty Ο
- single parent family average income € 4,800 Ο
- one minor in 20 risks being a school dropout Ο
- 70,000 NEET Ο

UNNING AHEAD

The city recovered from the crisis thanks to innovation, growing tourism and investments

STAYING BEHIND

But the polarization between different parts of the city and society is likely to increase



The method: an Integrated Action Plan in permanent beta

STRATEGY IS NOT A LENGTHY ACTION PLAN. IT IS THE EVOLUTION OF **A CENTRAL IDEA** THROUGH CONTINUALLY CHANGING CIRCUMSTANCES.

Starting from 2011, the Municipality of Milan has implemented a series of actions combining the development of innovation and social inclusion of the city's most vulnerable groups.

This strategy is **constantly updated** to take on new trends and seize new opportunities using past experience and international exchange.

Jack Welch



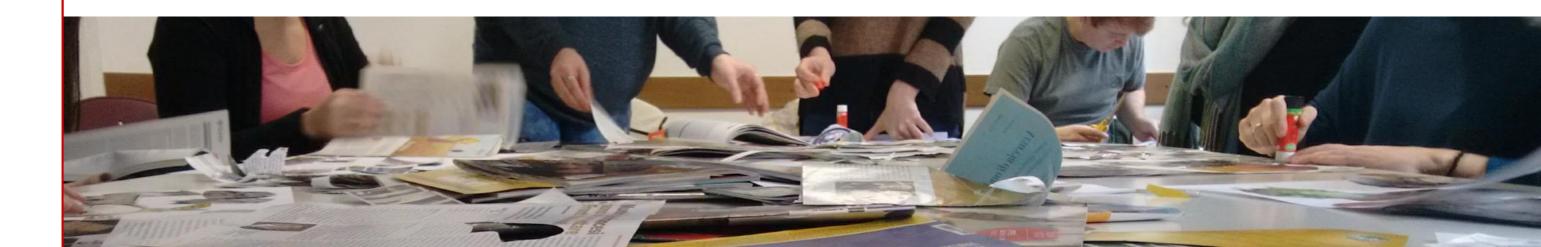
Promoters and stakeholders

Milan Municipality Urban Economy and Employment Directorate

- Coordinates the city's economic development areas: training and employment policies, trade and production, innovation and business support;
- The Action Plan is carried out in collaboration with other Council departments, in-house agencies and participating foundations.

Main stakeholders involved

- 11 universities and research centres
- Chamber of Commerce
- Trade Union and business representatives
- Lombardy Region for EU Funds
- Companies and NGOs registered in official lists of the Municipality
- (es. Sharing economy, fablab, coworking etc.)
- Independent experts and community leaders



The actions: Municipality of Milan towards inclusive innovation

A series of actions, since 2011 aims to combine the development of innovation and new urban economies and the social inclusion of the city's most vulnerable groups.

5 LINES OF ACTION



3 CROSS SECTORAL ACTIONS

PARTICIPATORY PLANNING How to design policies?

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IMPACT MEASUREMENT How to evaluate policies?



IMPACT FINANCE How to finance policies?



C Sharing & Collaborative Economy

Sharing & Collaborative Economy

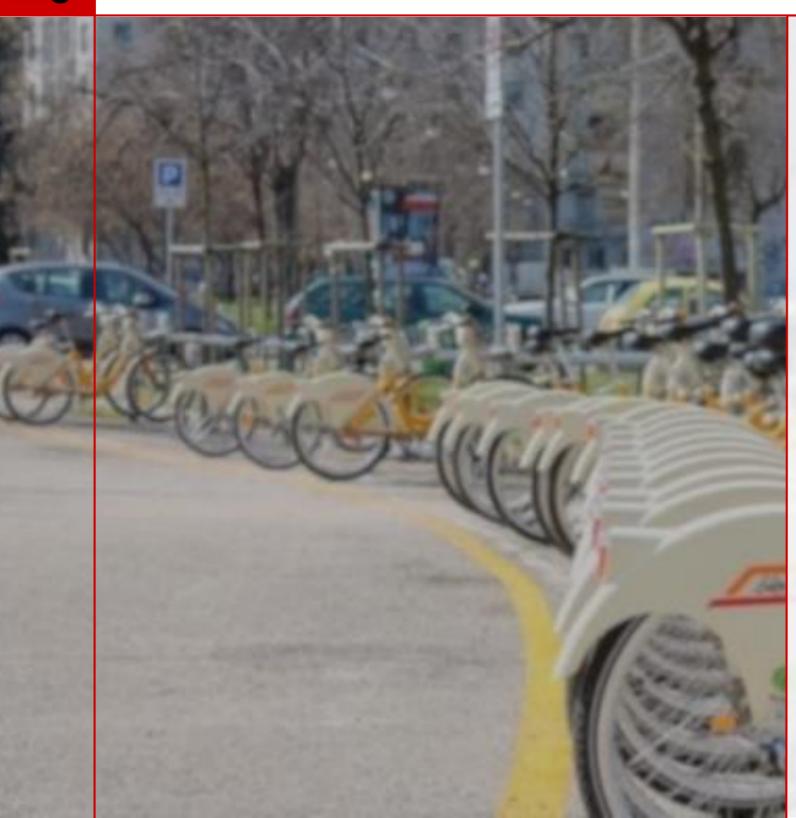
« The Sharing City is an ecosystem where the different players are solution holders in a virtuous process of co-design, co-development and co-management of practices, spaces, goods and services.

To make Milan a Sharing City it is therefore necessary to map, enhance, connect and eventually regulate those territorial initiatives linked to the sharing and collaboration economy »

Guide Lines «Milano Sharing City»



Sharing & Collaborative Economy



SHARING ECONOMY Register:

75 operators 44 advisors

SHARING ECONOMY Platforms:

+ 30% of Italian sharing economy platforms are based in Milan

COWORKING Register:

70 spaces in the Approved List Financed:

- 201 coworkers
- 45 coworking spaces
- 92% funded spaces still active

VEHICLE SHARING:

4,650 shared bicycles at 280 BikeMI stations + 11,700 BikeMI daily sharing rental average since 2017 free floating system bicycles - 2 operators (OfO/Mobike) +14,400 daily rental average through 6 car sharing operators 30 Digital island for electric car recharging + connectivity



Sharing & Collaborative Economy

- The Sharing economy is establishing well in Europe and in Italy, especially in cities
- ✓ New business models can lead to economic growth and increased social capital
- Milan is Italy's top city for numbers of users and businesses within the sharing economy
- ✓ Some social enterprises and bottom-up civic projects use collaborative methods and technologies



STRENGHTS

The rise of large sharing platforms creates risks of:

- ✓ *Market distortion and unfair competition*
- ✓ Tax inequity and new monopolies
- ✓ *Potential negative impact on local development*

POLICY CHALLENGE

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What regulations and synergies can be implemented for and with large sharing economy platforms by local authorities?

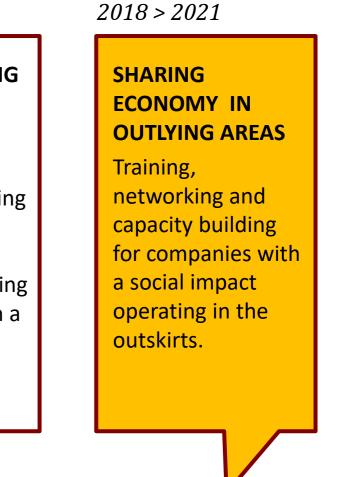
What are the conceivable urban policies to advance new practices and collaborative skills within local businesses and third sector organizations?

Sharing & Collaborative Economy

MUNICIPAL POLICIES : MILESTONES AND RESOURCES

The Municipality of Milan was the first authority in Italy to support sharing economy. Today there is strong growth in the sector. New actions will aim at increasing the impact of the sharing economy in outlying areas of the city.

2013 > 2017 2014 2016 > 2018 2016 > 2018 MILANO POLICIES **POLICIES FOR** CROWDFUNDING SHARING CITY IMPLEMENTATION **COWORKING** Community Support for Guidelines for Advisor and engagement in investments, the Sharing operator register, public decision vouchers for social and training Economy making, increasing workers, support development in projects in investment for for the opening Milano collaboration with social impact of coworking large platforms, projects, collecting spaces in opening of CoHub, private funds on a outlying areas a public hub crowdfunding dedicated to platform. sharing economy



WE ARE HERE

C Sharing & Collaborative Economy

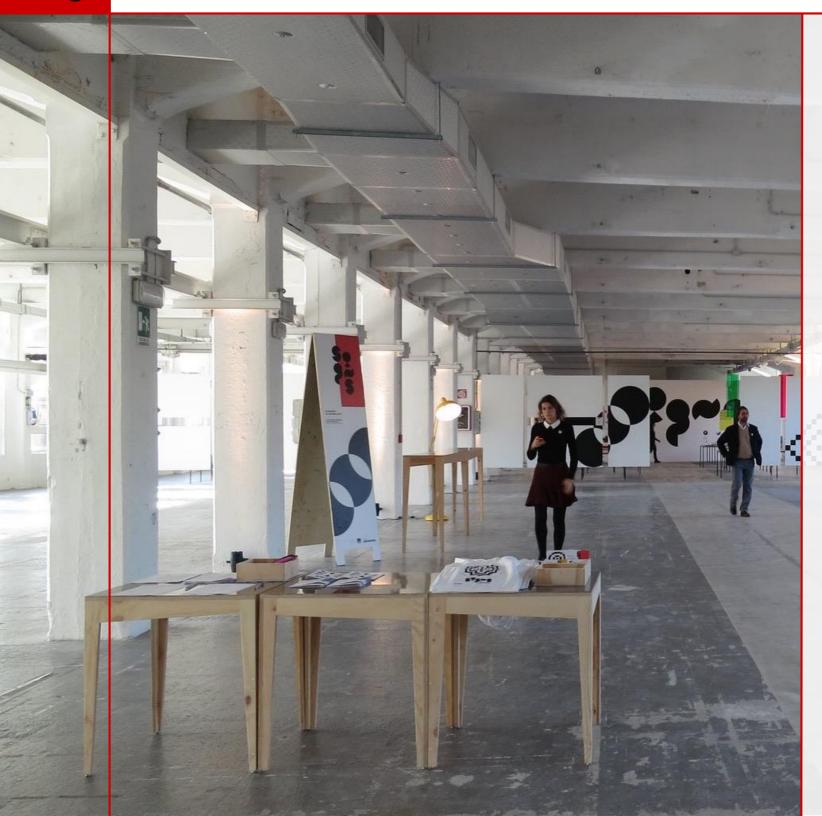
Civic Crowdfunding

"To encourage the creation and strengthening of economic models of collaboration and sharing, the City of Milan aims to develop a specific action plan for Milan Sharing City to: (...) provide appropriate infrastructures, such as physical and virtual spaces for dialogue and exchange; provide tools for strategic support for organization and social interaction purposes; (...) set up a City digital crowdfunding platform for all"

Guide Lines «Milano Sharing City»



C Sharing & Collaborative Economy



GOALS

- testing new ways for social impact project financing;
- co-funding development: public + private funds;
- supporting NGOs developing new fundraising models;
- supporting investments and economic development;
- promoting active citizenship in public decision making process.

PARTNERS & IMPLEMENTERS

Eppela crowdfunding platform; City of Milan – Department of Social Policy.

CITY OF MILAN FUNDS €323,413

PRIVATE FUNDS € 333,136

INNOVATIVE SOCIAL IMPACT PROJECTS

16 social impact projects co-funded in 9 months;89% of proposals approved;Donors: 1492 citizens + 154 private businesses |NGOs;Physical public spaces | platform services | cultural events.

ct project financing; + private funds; w fundraising models; nomic development; public decision making process.





MUNICIPALITY OF MILAN Urban Economy and Employment

Comune di Milano

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Foto: Chiara Conti

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